# I/DD Supports for Children in Oregon



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## We're going to talk about...

- Why we care about Medicaid
- Programs and services
- Who is eligible
- Steps to get services
- Questions and Answers



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### DD System Values (ORS 427.007)

- 1. Everyone benefits when people with I/DD and their families:
  - Exercise choice and self-determination
  - Live and work in the most integrated settings
  - Play a major role in planning community supports
- 2. Employment is preferred over unemployment, segregated employment, day programs.
- 3. Families get the support they need:
  - To keep their children at home; or
  - In a home like setting with close ties to their family.

### **Basic DD Services Eligibility**

- 1. Person has intellectual <u>or</u> developmental disability; and
- 2. This causes impairments in adaptive behaviors (everyday living skills like walking and communicating); and
- 3. The impairments are not caused by mental disorder, sensory impairment, personality disorder, substance abuse, learning disability, or ADHD.

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#### **Medicaid Brief Overview**

- Health program for low income individuals and families includes those with disabilities
  - Jointly funded with federal and state dollars;
  - The Centers for Medicare and Medicaid Services (CMS) make the rules at the federal level; and
  - Oregon administers its Medicaid program with approval from CMS.
- Medicaid serves people two ways:
  - State plans; and
  - Waivers.

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#### What is a Medicaid State Plan?

- Contract between a state and CMS.
- Explains how the state administers the program covered by the state plan:
  - Who is covered,
  - Services that are covered,
  - Provider reimbursement; and
  - Quality assurance requirements

#### Medicaid State Plans are Entitlements

- No waiting lists to access a state plan
- Timely services:
  - If a person is eligible, and
  - Needs a state plan service as determined by an assessment or doctor,
  - Then, they must get it in a timely manner.
- State cannot deny state plan services for "lack of resources"

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### Oregon Has Two State Plans Serving People with I/DD

- The Oregon Health Plan:
  - Basic health insurance coverage (doctor, hospital, prescriptions)
  - Individuals and families: income up to 138% FPL
- The Community First Choice (K PLAN)
  - Personal care in home and community settings
  - Level of Care: without these services, would require care in hospital, nursing facility or institution.
  - Family income up to 138% FPL or on a waiver

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# What is a Medicaid "Home and Community Based" Waiver?

- Allows states to provide long term services in a "home and community based" setting
  - Instead of in an institution like a nursing home, state psychiatric hospital, or an institution for people with I/DD (called ICF/IDD)
  - Oregon uses five waivers to deliver services to people with I/DD in the community.

# What else do I need to know about waivers?

- Waivers can:
  - Have wait lists.
  - Can be limited to certain populations, like kids with I/DD.
  - Have different income rules than the state plan.
    - Oregon's I/DD waivers allow income up to 300% SSI.
  - Look at only the child's income rather than the family's income for eligibility purposes.

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# What waivers does Oregon use in the I/DD System?

- Adult Support Services waiver:
  - Adults living in family or own home
- Kids and adult Comprehensive Services waiver:
  - People living in group, foster, family or own home
- Kids waivers (children's intensive in-home services):
  - Medically Fragile (hospital level of care)\*
  - Medically Involved (nursing home level of care)\*
  - Behavior (ICF/IDD level of care)
  - $\ensuremath{^{*}}\xspace$  I/DD Eligibility not needed for Medically Fragile and Medically Involved

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# **Kids Waiver Services Summary**

- Case Management
- Family Training
- Environmental Safety Supports
- Vehicle Modifications
- Special Diets

#### **Adult Waiver Services Summary**

- Supported Employment
- Prevocational Services
- Case Management
- Family Training
- Vehicle Modifications
- Special Diets

### K Plan Services (Kids and Adults)

- ADL/IADL Support
- Behavior Consultation
- Home Modifications
- Relief (Respite) Care
- Skills Training
- Foster Care • Group Homes
- · Assistive Technology
- Chore Services(parental responsibility for kids, exceptions exist)
- Non-Medical Transportation (parental responsibility for kids, exceptions exist)
- Community Inclusion/Day Supports (adults)

### What Services Are in the K Plan?

- Activities of Daily Living (ADL):
  - Bathing, dressing, eating, ambulation, transferring, bowel and bladder care, stand-by support, cognition/memory care and behavior supports
- Instrumental Activities of Daily Living (IADL):
  - Light housekeeping, laundry, meal prep, nonmedical transportation, shopping, chore services (can include heavy cleaning).

#### What Else Is In The K Plan?

- Relief (respite) care
- Skill development:
  - Getting, maintaining, or enhancing skills for ADL, IADL and health related tasks
- Assistive Technology (< \$5,000/yr):</li>
  - Emergency response systems
  - Equipment to support the person's independence. Cannot be also covered by the Oregon Health plan.

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# Anything Else Covered in K Plan?

- Voluntary training on how to manage your own attendant services
- Home modifications to increase independence or accessibility (<\$5,000/yr)</li>
- Behavior Support
- Community Transportation (for kids, parental responsibility, but exceptions exist)
- Community Inclusion/Day Support (adults)

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### Steps for Kids to Obtain K Plan Services

- I/DD Eligibility (entry to the I/DD System):
  - Intellectual or developmental disability that causes impairments in adaptive behaviors.
- K Plan Eligibility (entry to in-home supports):
  - Medicaid eligibility through income or waiver; and
  - Level of care: without services, the child would need services in a hospital, nursing facility or institution.
- Needs Assessment: identify ADL/IADL needs
- Individual Service Plan: identifies other needs and builds plan to meet child's goals

#### **Kids K Plan Medicaid Eligibility**

- Family income under 138% FPL; or
- Child eligible for an I/DD waiver:
  - Only looks at child's income (up to 300% SSI)
  - Must have determination from specialized DHS team that the child's disabilities meet Social Security disability standards
    - This is NOT a Social Security Administration (SSA) determination.
    - DHS team name: Presumptive Medicaid Disability Determination Team (PMDDT)
  - CDDP assists family with waiver application.

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### Review: Steps for Kids to Access K Plan Services

- IDD Eligibility (entry to the IDD System)
- K Plan Eligibility (entry to in-home supports):
  - Medicaid Eligibility through income or waiver; and
  - Level of care: without these services, the child would receive services in a hospital, nursing facility or institution.
- Needs Assessment: ADL and Relief Care Needs
- Individual Service Plan: Identifies support needs and creates a plan to meet child's goals

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# What can families expect during a needs assessment?

- Oregon's assessment is called the "Child Needs Assessment" (CNA)
- Needs assessments are a series of personal questions that demonstrate two things:
  - 1. The kind of support a person needs; and
  - 2. The level of support a person needs.
- The CNA looks at support needs on a <u>typical</u> day – not an unusually hard or easy day.

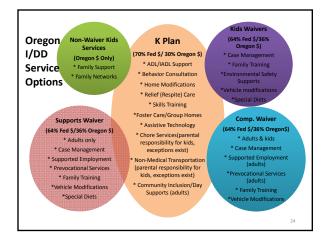
# What else do families need to know about the CNA?

- The CNA emphasizes ADL/IADL supports.
  - Other supports are available, but may not be directly addressed in the assessment.
- The CNA is very clinical and deficit based.
- During the assessment appointment, families should also mention other support needs that may not be in the CNA.

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# What can families expect at an Individualized Service Plan (ISP) Meeting?

- The ISP conversation does the following:
  - What does a full, happy day look like for your child and what supports do you need to get there?
  - Explores and identifies your goals for your child
  - Makes a plan for you to use available supports to head in that direction.



Questions?		
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